



122 East Third Street
Papillion, Nebraska 68137
Attn: Travis Gibbons
Phone: (402) 829-1182
Email: tgibbons@papillion.org

PAPILLION PROPERTY ASSESSED CLEAN ENERGY ("P.A.C.E.") PROJECT APPLICATION

PROJECT INFORMATION:

Name of Project: _____

City where the project is located: _____

County where the project is located: _____

Date final application submitted: _____

PROPERTY OWNER INFORMATION: *(Attach a separate sheet if there are multiple owners.)*

Legal Name of Property Owner: _____

Tax ID number (FEIN or SSN): _____

Property Owner Point of Contact: _____

Address: _____ City/State/Zip: _____

Phone Number: _____ Email: _____

APPLICANT INFORMATION: *(if different from property owner)*

Name of Applicant/Contact Person: _____

Address: _____ City/State/Zip: _____

Phone Number: _____ Email: _____

PROPERTY INFORMATION:

Address: _____ City/State/Zip: _____

Property type: _____

Tax key number (APN#): _____

Assessed property value: \$ _____

PROJECT DETAILS: Please use the tables presented below. Submit a separate sheet if necessary.

Measure No.	Description/Specification of Energy/ Water Measure
1	
2	
3	
4	
5	
6	

Note: Energy & water savings should be over term of financing period rather than useful life, unless useful life is less than the term.

Measure No.	Estimated Useful Life (yrs.)	Construction Costs/Bids	Year 1 Energy & Water Savings	Year 1 Maintenance & Operational Savings	Over Term Energy & Water Savings (specify % growth/yr.)	Over Term Maintenance & Operational Savings (specify % growth/yr.)	Over Term Total Savings (Energy + O&M)
1							
2							
3							
4							
5							
6							
Estimated total energy savings (in kBtu, kwk, or therms)							
Estimated total water savings (in gal.)							
On-site renewable capacity (in kW)							
Expected \$ amount of utility incentives, rebates, solar tax credits, other benefits. (please specify which)							
Name, credentials, contact info of agent determining energy and water savings.							

Total costs of improvements/measures	
Name of General Contractor firm licensed in NE & bonded? Yes/No	
Optional: Energy Subcontractors (if any) (after name, indicate if licensed and bonded)	
Projected jobs created by PACE Project and Project Environmental Benefits	

FINANCING DETAILS:

PACE capital provider	
PACE consultant (if any)	
Estimated Total PACE Loan Amount	
Proposed PACE term (in yrs.)	
Proposed interest rate and any fees	
Annual assessment amount	
PACE administrative fee	
Financing closing date (est.)	

MOTRGAGE & LIEN HOLDER INFORMATION:

Signed mortgage or lien holder consent required. (Attach additional pages if more than one mortgage or lien holder)

Financial Institution Name: _____

Financial Institution Point of Contact: _____

Address: _____ City/State/Zip: _____

Phone Number: _____ Email: _____

APPROVAL CRITERIA:

Please mark all that apply. Note: property owner refers to the legal entity that owns the property.

- Applicant owns the property where the project will be located.
- Proposed improvements will be affixed to the property.
- The property owner has sufficient resources to complete the project.
- There are no delinquent ad valorem taxes for this property.
- There are no delinquent personal property taxes for this property.
- There are no delinquent special assessments for this property.
- There are no overdue or delinquent water or sewer charges for this property.
- There are no involuntary liens, including but not limited to constructions liens for this property.
- There are no notices of default pursuant to any mortgage or deed of trust related to this property.
- The property owner has not declared bankruptcy in the last 5 years.
- The property owner is solvent and has no significant pending legal action.
- The property owner understands that the estimated economic benefit, including, but not limited to, energy cost savings, maintenance cost savings, and other property operating savings expected from the energy project during the financing period, is equal to or greater than the principal cost of the energy project.
- The property owner is duly organized, validly existing and in good standing in the state of its organization, with authority to do business under the laws of the State of Nebraska.
- All owners of the property are aware of and approve the project.
- The property owner has obtained an acknowledged and verified written consent and subordination agreement executed by each mortgage holder or trust deed beneficiary stating that the mortgagee or beneficiary consents to the imposition of the annual assessment and that the priority of the mortgage or trust deed is subordinated.
- The property owner possesses all legal authority necessary to execute all project documents.
- All required permits, consents, approvals, and authorizations in connection with the project have been obtained or will be obtained.

If any of these criteria are not met, please attach an explanation.

REQUIRED APPLICATION DOCUMENTS AND INFORMATION CHECKLIST:

The following documents and information are needed at time of application submission to obtain approval for funding through PACE.

- Applicant name and contact information, including property owner and developer.*
- Project location and legal description.*
- Identification of contractor or supplier, including anticipated PACE contractor.*
- A copy of the approved bid for the energy efficiency project (attach signed bid/estimate).
- Project description.*
- Total project cost.*
- Description of proposed improvements.*
- Description of energy efficiency project to be financed.*
- Amount of requested assessment.*
- Interest rate on the PACE assessments and any required fees.*
- Term of assessment.*
- Estimated savings.*
- Title report showing any mortgage or lien holders. (attach title report)
- Lender consent. (attach consent document)
- Projected jobs created by PACE project.*
- Projected environmental benefits.*
- Energy audit report (attach engineer's report identifying qualifying energy and water conservation measures, energy and water conservation cost savings, maintenance cost savings, and other property operating savings expected from the energy and water conservation project).
- Funding source.*
- Assessment contract.
- Completed application or attachments with required information.

****included on the application form or as attachment.***

TAX INCREMENT FINANCING (TIF) INFORMATION:

Is TIF in place for this project or is an application for TIF forthcoming? YES NO

If yes, provide details, including the estimated amount of TIF support requested or to be requested:

SUBMISSION INSTRUCTIONS:

We strongly recommend submitting data electronically. Please submit this application and necessary documents to tgibbons@papillion.org. The mailing address is located on the first page of this application.

APPROVAL PROCESS:

An application is reviewed by the Papillion and Omaha Planning Department staffs, and is then approved or denied by the Papillion City Council. Approval timeline does not begin until a full application is received by PACE.

PROPERTY OWNER SIGNATURE:

To the best of my knowledge, the statements made above are complete, true, and accurate. I hereby certify that I am authorized to submit this application and affix my signature below. I recognize that submission of this application does not guarantee approval for funding.

Signature

Title

Printed name

Date